



PERSONAL FINANCIAL STATEMENT

Credit Request Applicant Only
 Joint with Co-Applicant(s)

We intend to apply for joint credit:
 Applicant _____ Co-Applicant _____

PERSONAL INFORMATION

APPLICANT (NAME)			CO-APPLICANT (NAME)		
Home Address			Home Address		
Home phone ()	Social Security	Date of Birth	Home phone ()	Social Security	Date of Birth
Employer			Employer		
Address of Employer			Address of Employer		
Business phone ()	# of years	Title/Position	Business phone ()	# of years	Title/Position
Marital Status* <u> </u> Unmarried <u> </u> Married <u> </u> Separated			Marital Status* <u> </u> Unmarried <u> </u> Married <u> </u> Separated		

*Do not provide this information if your application is for individual credit or unsecured credit

Assets	Joint-J Sole-S	Amount \$	Liabilities	Joint-J Sole-S	Amount \$
Cash on hand & in banks (checking) - Sch A			Notes Payable - see schedule F		
Cash in Savings			Banks - secured		
U.S. Govt. securities - see schedule B			Banks - unsecured		
Listed securities - see schedule B			Installment Loans		
Unlisted securities - see schedule C			Other		
Accounts and notes receivable			Unpaid income taxes		
Life Insurance/cash value - see schedule D			Mortgages payable on real estate		
Real estate owned - see schedule E			- see schedule D		
Automobiles			Loans on life ins. Policies		
Personal Property			Other debts - itemize		
Investment in own business*				
Other assets - itemize				
.....				
.....			Total Liabilities		
Total Assets			Net Worth		
			Total Liabilities and Net Worth		

SOURCE OF INCOME

Alimony, child support or maintenance income need not be revealed if you do not wish it to be considered as a basis for repaying this or any obligation to the Bank. Fiscal year ended _____

Salary		
Bonus and/or commissions		
Dividends and/or bond interest		
Real estate income (Net)		
Other income - itemize		
.....		
TOTAL		

PERSONAL / GENERAL INFORMATION

Partner or officer in any other venture? _____

Do you have a will? _____ Name of executor _____

Are you a U.S. Citizen? _____

Are you defendant in any suits/legal actions? _____

Income Tax Returns filed through (date): _____

Have you ever filed for bankruptcy (Explain): _____

CONTINGENT LIABILITIES

	Yes	No	Amount \$
Are you a guarantor, co-maker or endorser for any debt of an individual, corporation or partnership?	<input type="checkbox"/>	<input type="checkbox"/>	_____
Do you have any outstanding letters of credit or surety bonds?	<input type="checkbox"/>	<input type="checkbox"/>	_____
Are any tax obligations past due?	<input type="checkbox"/>	<input type="checkbox"/>	_____
Are you liable for any unsatisfied judgments?	<input type="checkbox"/>	<input type="checkbox"/>	_____

