



**PERSONAL FINANCIAL STATEMENT**

Credit Request  Applicant Only  
 Joint with Co-Applicant(s)  
 We intend to apply for joint credit:  
 Applicant \_\_\_\_\_ Co-Applicant \_\_\_\_\_

**PERSONAL INFORMATION**

APPLICANT (NAME)			CO-APPLICANT (NAME)		
Home Address			Home Address		
Home phone ( )	Social Security	Date of Birth	Home phone ( )	Social Security	Date of Birth
Employer			Employer		
Address of Employer			Address of Employer		
Business phone ( )	# of years	Title/Position	Business phone ( )	# of years	Title/Position
Marital Status* <input type="checkbox"/> Unmarried <input type="checkbox"/> Married <input type="checkbox"/> Separated			Marital Status* <input type="checkbox"/> Unmarried <input type="checkbox"/> Married <input type="checkbox"/> Separated		

\*Do not provide this information if your application is for individual credit or unsecured credit

Assets	Joint-J Sole-S	Amount \$	Liabilities	Joint-J Sole-S	Amount \$
Cash on hand & Checking Accts - see schedule A			Notes Payable - see schedule F		
Cash in Savings - see schedule A			Banks - secured		
U.S. Govt. securities - see schedule B			Banks - unsecured		
Listed securities - see schedule B			Installment Loans		
Retirement Accounts			Other		
Accts & Notes receivable - see schedule C			Unpaid income taxes		
Life Insurance/cash value - see schedule D			Mortgages payable on real estate		
Real estate owned - see schedule E			- see schedule D		
Automobiles			Loans on life ins. Policies		
Personal Property			Alimony, Child Support Liability		
Investment in own business			Other debts - itemize		
Other assets - itemize			.....		
.....			.....		
.....			Total Liabilities		
Total Assets			Net Worth		
			Total Liabilities and Net Worth		

**SOURCE OF INCOME**

**PERSONAL / GENERAL INFORMATION**

Alimony, child support or maintenance income need not be revealed if you do not wish it to be considered as a basis for repaying this or any obligation to the Bank. Fiscal year ended _____			Partner or officer in any other venture? _____		
Salary			Do you have a will? _____	Name of executor _____	
Bonus and/or commissions			Are you a U.S. Citizen?		
Dividends and/or bond interest			Are you defendant in any suits/legal actions?		
Real estate income (Net)			Date Income Tax Returns filed through: _____		
Other income - itemize			Are you obligated to pay alimony/child support: _____		
.....			Have you ever filed for bankruptcy (Explain): _____		
TOTAL					

**CONTINGENT LIABILITIES**

Yes No Amount \$

Are you a guarantor, co-maker or endorser for any debt of an individual, corporation or partnership?	<input type="checkbox"/>	<input type="checkbox"/>	
Do you have any outstanding letters of credit or surety bonds?	<input type="checkbox"/>	<input type="checkbox"/>	
Are any tax obligations past due?	<input type="checkbox"/>	<input type="checkbox"/>	
Are you liable for any unsatisfied judgments?	<input type="checkbox"/>	<input type="checkbox"/>	

(PLEASE COMPLETE SCHEDULES ON REVERSE SIDE)

